


Equity Capital Market Experience

					
\$18,000,000 Entitlement Offer & Placement JLM & Underwriter	\$750,000 Convertible Note Lead Manager	\$1,200,000 Entitlement Offer Lead Manager & Underwriter	\$4,200,000 Convertible Note Participating Broker	\$18,000,000 Placement Participating Broker	\$1,300,000 Private Placement Lead Manager
February 2013	October 2012	October 2012	October 2012	October 2012	August 2012
					
\$1,800,000 Placement Participating Broker	\$3,500,000 Convertible Note Participating Broker	\$75,000,000 IPO Lead Manager	\$1,500,000 Convertible Note Lead Manager	\$3,000,000 Private Placement Lead Manager	\$600,000 Private Placement Lead Manager
August 2012	July 2012	April 2012	March 2012	February 2012	February 2012
					
\$14,100,000 Placement Co-Manager	\$5,000,000 IPO JLM & Underwriter	\$2,500,000 Placement Lead Manager	\$1,400,000 Placement & SPP Lead Manager	\$9,200,000 Converting Preference Shares Lead Manager	\$9,000,000 IPO Lead Manager & Underwriter
December 2011	December 2011	October 2011	September 2011	September 2011	April 2011

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\$8,000,000 IPO	\$48,400,000 Placement	\$2,000,000 Placement	\$3,540,000 Placement & EO	\$25,700,000 Placement & EO	\$4,800,000 Placement & EO
JLM & Underwriter	Participating Broker	Lead Manager	Lead Manager & Underwriter	JLM & Underwriter	Lead Manager & Underwriter
December 2010	November 2010	November 2010	November 2010	October 2010	September 2010
					
\$4,000,000 IPO	\$1,715,000 Private Placement	\$1,200,000 Private Placement	\$16,000,000 Rights Issue	\$6,000,000 IPO	\$9,000,000 IPO
Underwriter	Lead Manager & Underwriter	Joint Lead Manager	Lead Manager & Underwriter	JLM & Underwriter	Lead Manager & Underwriter ⁽¹⁾
July 2010	July 2010	June 2010	March 2010	December 2009	December 2009
					
\$76,000,000 Placement & SPP	\$1,750,000 Private Placement	\$185,000,000 Placement	\$2,500,000 Placement	\$4,400,000 Placement	\$21,300,000 Placement & EO
Lead Manager ⁽¹⁾	Lead Manager	Joint Lead Manager ⁽¹⁾	Lead Manager	Lead Manager & Underwriter	Lead Manager & Underwriter ⁽¹⁾
November 2009	October 2009	July 2009	July 2009	April 2009	May 2009

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	 Mt Isa Metals				
\$15,866,790 Placement and Rights Issue Joint Underwriter	\$7,000,000 IPO Lead Manager & Underwriter	\$20,000,000 Block Trade Lead Manager (1)	\$15,000,000 Placement Lead Manager (1)	\$44,000,000 Placement Lead Manager (1)	\$26,500,000 Placement Lead Manager (1)
February 2009	July 2008	July 2008	June 2008	March 2008	January 2008
	 Mt Isa Metals				
\$130,000,000 Placement Lead Manager & Underwriter (1)	\$1,000,000 Private Placement Lead Manager	\$150,000,000 Placement Joint Lead Manager (1)	\$150,000,000 Placement & SPP Joint Lead Manager (1)	\$188,000,000 Block Trade Lead Manager (1)	\$30,000,000 Placement Joint Lead Manager (1)
November 2007	November 2007	November 2007	July 2007	March 2007	March 2007
					
\$29,600,000 QGC Selldown Lead Manager (1)	\$78,300,000 IPO Joint Underwriter (1)	\$59,700,000 Rights Issue JLM & Underwriter (1)	\$70,000,000 IPO Lead Manager (1)	\$36,500,000 IPO Lead Manager (1)	
March 2007	November 2006	August 2006	July 2006	June 2006	