


Merger & Acquisition Experience

					
\$7,000,000	\$132,000,000	\$550,000,000	\$3,500,000	\$145,000,000	Undisclosed
Offer for Taronga Mines	Acquisition by Drillsearch	Acquisition by Shell & PetroChina	Acquisition of CCSL Ltd	Acquisition of Apollo Gas Ltd	Offer for OAMPS Super
November 2012	October 2012	December 2011	March 2011	February 2011	August 2010
					
\$3,500,000,000	\$3,600,000,000	Undisclosed	US\$6,000,000	\$20,000,000	\$7,000,000
Acquisition by Shell & PetroChina ⁽¹⁾	Acquisition by Yanzhou Coal ⁽¹⁾	Offer for Dawson Seam Gas ⁽¹⁾	Sale of Liulin CSG Project ⁽¹⁾	Demerger from Felix Resources ⁽¹⁾	Sale of interest in Clarence Moreton CSG Project ⁽¹⁾
July 2010	December 2009	December 2009	November 2009	October 2009	October 2009
					
\$32,800,000	\$673,000,000	\$1,100,000,000	\$545,000,000	\$55,000,000	\$290,000,000
Merger with Comet Ridge ⁽¹⁾	Takeover offer for Pure Energy ⁽¹⁾	Takeover by Queensland Gas Company ⁽¹⁾	Acquisition of 50% in Braemar 2 Power Station ⁽¹⁾	Acquisition of Werris Ck Coal Mine ⁽¹⁾	Merger with CH4 Gas Ltd ⁽¹⁾
February 2009	December 2008	November 2008	February 2008	November 2007	August 2006