## **Merger & Acquisition Experience**

AusNiCo New Nicket	ACER # ENERGY	Benerouth	DIVERSA	<b>DART⇒</b> ENERGY	DIVERSA
\$7,000,000	\$132,000,000	\$550,000,000	\$3,500,000	\$145,000,000	Undisclosed
Offer for Taronga Mines	Acquisition by Drillsearch	Acquisition by Shell & PetroChina	Acquisition of CCSL Ltd	Acquisition of Apollo Gas Ltd	Offer for OAMPS Super
November 2012	October 2012	December 2011	March 2011	February 2011	August 2010
arroWenergy	<b>FELIX</b> RESOURCES	NOLIO P D MONING MATERIA	M O L O P O	SA COAL	MOLOPO MOLOPO
\$3,500,000,000	\$3,600,000,000	Undisclosed	US\$6,000,000	\$20,000,000	\$7,000,000
Acquisition by Shell & PetroChina <sup>(1)</sup>	Acquisition by Yanzhou Coal <sup>(1)</sup>	Offer for Dawson Seam Gas <sup>(1)</sup>	Sale of Liulin CSG Project <sup>(1)</sup>	Demerger from Felix Resources <sup>(1)</sup>	Sale of interest in Clarence Moreton CSG Project <sup>(1)</sup>
July 2010	December 2009	December 2009	November 2009	October 2009	October 2009
CHARTWELL ENERGY	arrowenergy	SUNSHINE GAS LIMITED	arrowenergy	WHITEHAVEN	arrowenergy
\$32,800,000	\$673,000,000	\$1,100,000,000	\$545,000,000	\$55,000,000	\$290,000,000
Merger with Comet Ridge <sup>(1)</sup>	Takeover offer for Pure Energy <sup>(1)</sup>	Takeover by Queensland Gas Company <sup>(1)</sup>	Acquisition of 50% in Braemar 2 Power Station <sup>(1)</sup>	Acquisition of Werris Ck Coal Mine <sup>(1)</sup>	Merger with CH4 Gas Ltd <sup>(1)</sup>
February 2009	December 2008	November 2008	February 2008	November 2007	August 2006

1.